

# ACCOUNT TRANSFER AUTHORITY



Please accept this as my/our authority to transfer my/our account\* with you to Hawksmoor Investment Management Limited ("Hawksmoor") in accordance with their instructions.  
Please complete this Form in BLOCK CAPITALS.

## Existing Manager

Name	
Address	
Contact Name	
Account Name(s)	
Account Number ( <b>one</b> account number only)	

## Client Details

Account Title	
Hawksmoor Client reference (if known)	

	First Name Holder	Second Name Holder
Title (Mr, Mrs, Miss, Other)		
First Name(s)		
Surname		
Address		
Postcode		
Date of Birth		

\* Please note that Hawksmoor is not responsible for any Capital Gains Tax liability incurred by the Existing Manager as a result of the transfer

Please arrange with Hawksmoor the transfer of my/our assets and cash to their custody and **provide Hawksmoor with full acquisition details of my/our investments, for Capital Gains Tax purposes, including details of all transactions that have taken place in the current tax year and any losses that are being carried forward.**

Please transfer full amount	
Please transfer partial amount £ or %	
If applicable please see attached schedule of holdings to be transferred	
Please transfer in cash	
Please transfer existing holdings	

	First Name Holder	Second Name Holder
Signature		
Date		

Head Office:  
 17 Dix's Field  
 Exeter  
 EX1 1QA

01392 410180

info@hawksmoorim.co.uk  
 www.hawksmoorim.co.uk

Registered Address:  
 2nd Floor Stratus House, Emperor Way, Exeter Business Park, Exeter EX1 3QS. Company Number 6307442  
 Hawksmoor Investment Management Limited is authorised and regulated by the Financial Conduct Authority

**For contact details please see [www.hawksmoorim.co.uk](http://www.hawksmoorim.co.uk)**

